

Stocks Trading at Discount to Estimated Liquidation Value as of 10/25/08

Ticker	Cash	Short Term Investments	A/R	Inventories	Property, Plant, Equip.	Total Liabilities	Net Liquid. Value	Shares	Est'd Liquid. Value Per Share	Share Price	Discount
CTHR	4,456,000	-	9,108,000	11,480,000	33,011,000	3,235,000	34,964,800	18,000,000	1.94	0.31	84.04%
GSIG	183,271,000	-	79,803,000	62,968,000	42,401,000	69,895,000	242,123,300	42,000,000	5.76	1.90	67.04%
JVI	167,000	-	46,826,000	-	53,000	27,969,000	14,373,200	18,000,000	0.80	0.35	56.17%
RCMT	4,240,000	-	58,816,000	-	5,335,000	26,006,000	34,369,400	13,000,000	2.64	1.29	51.21%
DRAM	16,352,000	-	4,921,000	2,183,000	878,000	2,356,000	20,043,200	9,000,000	2.23	1.25	43.87%
TGAL	18,181,000	-	5,994,000	11,009,000	1,233,000	5,669,000	24,150,900	7,000,000	3.45	2.02	41.45%
MEMS	63,262,000	-	3,092,000	6,600,000	11,076,000	3,024,000	72,966,400	24,000,000	3.04	1.82	40.14%
VOXX	49,116,000	-	132,271,000	163,323,000	21,733,000	119,081,000	143,780,200	21,000,000	6.85	4.33	36.76%
ISSI	40,187,000	10,589	39,718,000	40,855,000	23,969,000	49,981,000	60,769,571	27,000,000	2.25	1.61	28.47%
PRLS	55,139,000	-	1,047,000	-	71,000	12,931,000	43,192,900	18,000,000	2.40	1.79	25.40%
HQS	42,863,000	-	29,104,000	2,559,000	11,232,000	13,087,000	63,988,300	12,000,000	5.33	4.05	24.05%
AEHR	7,452,000	2,000	19,469,000	10,767,000	2,378,000	6,409,000	25,377,000	8,000,000	3.17	2.49	21.50%
TRID	169,714,000	70,286	4,510,000	8,680,000	23,425,000	72,057,000	120,167,229	63,000,000	1.91	1.56	18.21%
ADGF	2,106,000	-	32,768,000	27,691,000	1,225,000	20,863,000	25,314,700	6,000,000	4.22	3.61	14.44%
NUHC	9,038,000	-	146,717,000	136,314,000	5,016,000	166,110,000	46,139,900	19,000,000	2.43	2.10	13.52%
MRM	409,000	-	7,609,000	6,462,000	10,299,000	7,616,000	9,051,500	3,000,000	3.02	2.65	12.17%
COWN	131,491,000	-	55,522,000	-	10,840,000	103,710,000	84,254,800	14,000,000	6.02	5.30	11.93%
MLR	22,166,000	-	58,479,000	44,974,000	35,833,000	49,504,000	69,279,900	12,000,000	5.77	5.16	10.62%
HDNG	14,301,000	-	70,634,000	165,537,000	63,183,000	104,073,000	94,476,900	11,000,000	8.59	7.84	8.72%
NUT	79,000	-	1,821,000	973,000	44,591,000	7,919,000	21,040,000	8,000,000	2.63	2.51	4.56%
COGO	129,954,000	-	75,666,000	15,214,000	2,825,000	43,617,000	163,738,400	38,000,000	4.31	4.25	1.37%
RDYN	40,746,000	23,970	-	-	1,105,000	12,201,000	29,227,176	27,000,000	1.08	1.12	-3.47%
VII	8,709,000	221	13,369,000	12,618,000	5,550,000	9,176,000	21,204,277	5,000,000	4.24	4.50	-6.11%
SUPG	76,344,000	8,483	14,000	-	4,652,000	7,120,000	72,034,586	58,000,000	1.24	1.32	-6.28%
CVR	3,060,000	4,330	5,538,000	5,490,000	8,752,000	3,291,000	12,752,864	1,000,000	12.75	14.00	-9.78%
BHE	288,015,000	1,000	486,226,000	393,020,000	145,209,000	451,604,000	557,650,600	67,000,000	8.32	9.28	-11.50%
TUES	8,630,000	-	-	240,996,000	77,315,000	108,865,000	66,652,000	43,000,000	1.55	1.75	-12.90%
DYII	35,289,000	-	18,412,000	1,405,000	19,446,000	14,952,000	49,277,900	16,000,000	3.08	3.59	-16.56%
KONA	7,956,000	366	1,865,000	-	49,856,000	24,148,000	15,400,393	6,000,000	2.57	3.00	-16.88%
PCCC	40,916,000	-	197,248,000	64,968,000	23,199,000	156,282,000	108,560,600	27,000,000	4.02	4.90	-21.87%

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RSC	82,382,000	-	13,821,000	59,457,000	202,285,000	188,546,000	57,374,400	10,000,000	5.74	7.42	-29.33%
FEP	9,444,000	-	7,888,000	10,384,000	1,032,000	14,809,000	7,545,400	8,000,000	0.94	1.25	-32.53%
ANTP	2,375,000	-	1,275,000	2,019,000	913,000	1,104,000	3,975,800	2,000,000	1.99	2.67	-34.31%
KPPC	56,508,000	-	36,206,000	20,202,000	104,423,000	72,911,000	88,937,200	26,000,000	3.42	4.67	-36.52%
MEI	111,488,000	-	83,057,000	55,429,000	88,538,000	87,524,000	179,552,600	38,000,000	4.73	6.56	-38.83%
SGC	879,000	-	21,869,000	46,217,000	12,301,000	14,669,000	36,381,200	6,000,000	6.06	8.49	-40.02%
ALDA	8,398,000	-	7,783,000	13,768,000	13,370,000	16,466,000	13,842,700	5,000,000	2.77	3.90	-40.87%
HHGP	51,910,000	-	196,949,000	-	30,025,000	171,741,000	75,438,100	25,000,000	3.02	4.39	-45.48%
TLF	9,386,000	500	2,609,000	15,311,000	10,365,000	9,803,000	15,806,000	11,000,000	1.44	2.16	-50.32%
SCX	6,515,000	19,806	45,623,000	61,157,000	62,857,000	63,512,000	52,372,245	6,000,000	8.73	13.17	-50.88%
DCU	3,890,000	-	2,796,000	3,892,000	245,000	4,575,000	3,924,400	7,000,000	0.56	0.90	-60.53%
ASH	853,000,000	-	1,666,000,000	538,000,000	1,082,000,000	2,486,000,000	784,600,000	63,000,000	12.45	21.95	-76.25%
FLXS	2,841,000	1,160	47,993,000	85,791,000	26,372,000	67,154,000	37,600,328	7,000,000	5.37	9.60	-78.72%
OCCF	2,514,000	-	13,511,000	11,699,000	16,728,000	17,417,000	13,143,200	6,000,000	2.19	3.99	-82.15%
ICCC	1,272,000	4,422	570,000	599,000	2,864,000	350,000	3,456,438	3,000,000	1.15	2.18	-89.21%
UVE	276,631,000	-	276,667,000	-	4,474,000	476,291,000	52,024,700	40,000,000	1.30	2.56	-96.83%
USEG	14,780,000	60,407	2,609,000	2,175,000	55,010,000	24,994,000	26,275,926	24,000,000	1.09	2.20	-100.94%
SPAR	3,166,000	-	111,474,000	113,107,000	62,043,000	141,579,000	55,692,900	33,000,000	1.69	3.50	-107.39%
NOVC	13,937,000	75,335	5,690,000	-	957,000	4,951,000	14,741,468	26,000,000	0.57	1.18	-108.12%
GENC	10,600,000	57,913	6,170,000	30,388,000	8,437,000	15,391,000	21,064,530	8,000,000	2.63	5.49	-108.50%
LIMC	8,841,000	21,632	11,302,000	20,492,000	5,771,000	8,907,000	23,831,706	13,000,000	1.83	3.85	-110.01%
SMRT	18,312,000	-	19,042,000	248,900,000	107,911,000	187,927,000	36,719,400	42,000,000	0.87	1.86	-112.75%
AMOT	1,903,000	-	12,851,000	11,277,000	10,649,000	16,625,000	8,871,800	7,000,000	1.27	2.86	-125.66%
CRV	1,342,000	-	22,185,000	41,587,000	3,176,000	40,104,000	3,903,600	4,000,000	0.98	2.35	-140.80%
TECD	468,321,000	-	2,757,981,000	1,814,242,000	127,527,000	3,587,643,000	346,498,100	50,000,000	6.93	20.32	-193.22%
MDF	37,523,000	-	6,792,000	3,756,000	1,364,000	14,349,000	31,983,200	52,000,000	0.62	1.90	-208.91%
ALG	3,334,000	-	151,786,000	134,709,000	69,370,000	218,413,000	30,504,900	10,000,000	3.05	11.84	-288.13%
VIRC	1,851,000	-	46,834,000	46,191,000	45,963,000	85,860,000	8,814,900	15,000,000	0.59	2.40	-308.40%
IM	747,796,000	-	3,626,746,000	2,584,291,000	185,601,000	4,980,673,000	434,700,500	166,000,000	2.62	12.72	-385.74%